

Power BI for Production & Cost Dashboards: Modelling Training Course

OGI-1168 · 5 days · 15 CPD hours · English

Overview

Power BI for Production & Cost Dashboards is a practical corporate training course from [Institute For Oil & Gas Training](#) designed to strengthen the ability of oil and gas organisations to convert production, operational and financial data into reliable management dashboards. The course develops advanced capability in Power BI modelling, Power Query transformation, data model and relationships, DAX measures and dashboard design for production and cost analysis.

Oil and gas organisations operate with large volumes of data generated across upstream, midstream and downstream activities. Production volumes, well performance, equipment utilisation, operating expenditure, capital expenditure, maintenance costs, lifting costs, downtime, energy consumption and financial transactions often originate from different systems and reporting structures. When this information remains fragmented, management reporting becomes slower, less consistent and more dependent on manual spreadsheet consolidation.

Power BI provides a structured environment for bringing these datasets together and presenting them through interactive analytical dashboards. However, effective implementation requires more than creating attractive charts. Finance and operational professionals need a sound understanding of Power Query transformation, data model and relationships, star schema design, DAX measures, calculated columns and time intelligence functions. They also need to understand how report architecture affects accuracy, usability and report performance optimisation.

This course from Institute For Oil & Gas Training addresses those requirements through an oil and gas focused approach. Participants work with production and cost reporting scenarios that reflect the types of information used by finance, production, operations, maintenance and management teams. The emphasis is on building models that support decision making rather than simply presenting historical information.

The course examines the complete reporting workflow from source data preparation through to dashboard presentation. Participants learn how to structure data, resolve inconsistencies, establish relationships between datasets, develop reusable calculations and design dashboards that communicate operational and financial performance clearly.

A major focus is placed on production and cost integration. Production data without corresponding cost analysis limits financial visibility, while cost information without operational context provides an incomplete picture of performance. By connecting production metrics with expenditure, participants develop dashboards that provide a more integrated view of operational efficiency, cost behaviour and performance trends.

Power Query transformation provides the foundation for preparing source information before it enters the analytical model. Participants examine methods for cleaning inconsistent values, handling missing information, standardising fields, removing unnecessary data and preparing recurring datasets for efficient refresh processes.

The course also develops understanding of data model and relationships and star schema design. These concepts are essential when combining production, cost, asset, date and organisational data. A well-designed model improves calculation reliability, simplifies reporting and provides a stronger foundation for management dashboards.

DAX measures and calculated columns receive detailed attention because they serve different analytical purposes. Participants learn how to create measures for production totals, cost ratios, variance analysis, unit costs and performance indicators while understanding when calculated columns are appropriate.

Time intelligence functions support analysis across months, quarters and years. Participants apply these functions to compare current performance with previous periods, establish year-to-date views and analyse production and cost trends over time.

The course also addresses drill through and slicers, visual selection and report performance optimisation. These capabilities allow dashboards to support different levels of management analysis, from high-level performance monitoring to detailed investigation of individual assets, fields, facilities, cost centres or reporting periods.

For Institute For Oil & Gas Training, the objective is to provide an industry-relevant capability that connects data modelling with practical oil and gas reporting requirements. The resulting knowledge supports more consistent reporting, stronger data visibility and more efficient analytical workflows across production and finance functions.

Objectives

- Build Power BI solutions for production and cost dashboards within oil and gas reporting environments
- Apply Power Query transformation techniques to prepare operational and financial source data
- Structure data model and relationships for reliable analytical reporting
- Apply star schema design to production, cost, asset and calendar datasets
- Develop DAX measures for production, cost, variance and performance analysis
- Distinguish effectively between measures and calculated columns
- Apply time intelligence functions to period-based production and cost reporting
- Design effective drill through and slicers for management and operational analysis
- Apply appropriate visual selection principles to production and financial dashboards
- Build dashboards that connect production performance with operating cost information
- Improve reporting consistency through structured data modelling

- Apply report performance optimisation techniques to improve Power BI usability
- Analyse production and cost trends through interactive reporting
- Develop dashboards that support operational performance review and financial control
- Reduce dependence on repetitive manual spreadsheet consolidation
- Establish reporting structures that support recurring management information requirements

Training methodology

Institute For Oil & Gas Training delivers this course through an applied corporate learning methodology focused on operational and financial reporting requirements within the oil and gas industry. The delivery combines guided demonstrations, realistic datasets, case studies, practical modelling exercises, dashboard development activities and scenario-based analysis.

Participants examine production and cost datasets representing different operational dimensions. These scenarios demonstrate how raw information is transformed into structured analytical data and subsequently connected through an effective Power BI model.

Case studies focus on common reporting requirements such as production performance analysis, operating cost monitoring, unit cost analysis, budget versus actual reporting, asset-level performance and period-on-period comparisons. Each case connects technical Power BI functionality with a specific business reporting requirement.

Practical exercises cover Power Query transformation, allowing participants to work through data cleansing, field standardisation, data type management and preparation of recurring source files. The exercises emphasise repeatable transformation processes rather than manual manipulation.

Data modelling activities demonstrate how fact and dimension structures support efficient analysis. Participants build data model and relationships and apply star schema design to production, cost, asset and calendar information.

DAX exercises focus on measures that answer practical management questions. Participants develop calculations for production volumes, expenditure, unit costs, variances, cumulative performance and comparative analysis. Calculated columns are also examined to establish when row-level calculations are appropriate.

Scenario-based exercises develop the use of time intelligence functions for monthly, quarterly and annual reporting. Participants work with historical and current-period information to create analytical views that support management review.

Dashboard design activities address visual selection, drill through and slicers. Participants assess how different visuals communicate trends, comparisons, distributions and exceptions, while avoiding unnecessary visual complexity.

Report performance optimisation is incorporated into the modelling and dashboard development process. Participants identify design choices that affect refresh efficiency, model size, calculation performance and user experience.

Group exercises encourage participants to examine the same reporting problem from finance, production and operational perspectives. This reinforces the importance of consistent definitions and shared reporting structures across departments.

Real-world scenarios are used throughout the course so that technical Power BI skills remain connected to business requirements. The methodology therefore supports direct application within corporate reporting environments rather than treating Power BI as an isolated software application.

Organisational impact

The application of Power BI for Production & Cost Dashboards strengthens the connection between operational data and financial information. Organisations gain a more structured approach to analysing production volumes, expenditure and performance indicators across reporting periods.

A properly designed Power BI environment reduces dependence on manually consolidated reports. Power Query transformation establishes repeatable processes for preparing recurring datasets, supporting more consistent reporting workflows and reducing unnecessary manual data preparation.

Improved data model and relationships provide a stronger foundation for integrated analysis. Production, asset, cost centre, expenditure and calendar information can be structured so that users analyse information from consistent relationships rather than disconnected spreadsheets.

Star schema design supports maintainable analytical models. This is particularly valuable where organisations manage multiple production assets, fields, facilities or cost centres and require reporting at different organisational levels.

DAX measures provide a controlled approach to recurring management calculations. Production totals, operating costs, unit costs, variances and cumulative measures can be standardised within the reporting model, helping users work from consistent analytical definitions.

Time intelligence functions improve period-based analysis. Management teams can examine trends across reporting periods and compare current performance against historical information using structured calculations.

Interactive drill through and slicers allow users to move from summary information into more detailed analysis. A management dashboard can therefore provide a high-level overview while supporting further investigation of specific assets, cost categories, production areas or reporting periods.

Effective visual selection improves the communication of business information. Appropriate charts, tables, cards and trend visuals help users identify changes, comparisons and exceptions without unnecessary reporting complexity.

Report performance optimisation contributes to a more efficient user experience. Better model structure, controlled calculations and appropriate report design support dashboards that remain practical as reporting requirements expand.

The course also supports cross-functional alignment. Finance teams can connect expenditure information with operational metrics, while production and operations teams gain clearer visibility of cost implications associated with performance.

For sponsoring organisations, these capabilities support more efficient management reporting, stronger analytical consistency, improved data visibility and a more structured approach to production and cost performance monitoring.

Personal impact

Participants develop practical Power BI capability that extends beyond basic dashboard creation. They learn how to move from raw source information to a structured analytical model and then to an interactive management report.

Understanding Power Query transformation enables participants to prepare operational and financial information systematically. This supports more efficient handling of recurring reporting tasks and strengthens confidence in the quality of prepared data.

Knowledge of data model and relationships enables participants to construct models that reflect business structures. They gain the ability to connect production, cost, asset and time dimensions logically.

Star schema design strengthens modelling capability and provides a foundation for scalable reporting. Participants understand how model architecture affects calculations, usability and report maintenance.

DAX measures develop stronger analytical capability. Participants can create reusable calculations that support production, cost, variance and performance analysis without relying exclusively on manual spreadsheet formulas.

The distinction between measures and calculated columns improves modelling decisions. Participants learn to select the appropriate approach according to the analytical requirement.

Time intelligence functions strengthen financial and operational trend analysis. Participants gain practical capability in comparing periods and constructing cumulative reporting views.

Drill through and slicers improve interactive reporting skills, while visual selection strengthens their ability to communicate analytical findings to managers and operational stakeholders.

Report performance optimisation develops awareness of the technical factors that affect dashboard responsiveness. Participants therefore leave with a more complete understanding of Power BI as a business intelligence platform.

The resulting capability supports professionals responsible for management information, production reporting, operational analysis, financial analysis and digital transformation. It also strengthens the ability to communicate data-driven findings across departmental boundaries.

Who should attend

Finance Professionals

Financial analysts, management accountants and finance managers benefit from stronger capability in connecting operating expenditure with production information and developing recurring cost dashboards.

Production Professionals

Production engineers, production analysts and production managers gain tools for presenting production volumes, trends, performance indicators and operational comparisons through interactive dashboards.

Operations Professionals

Operations managers and performance specialists use the course to improve visibility across assets, facilities, operating costs and production performance.

Petroleum Accountants

Petroleum accountants gain practical Power BI capability for integrating financial and operational information into structured reporting models.

Cost Control Professionals

Cost controllers and cost analysts benefit from modelling techniques for expenditure analysis, variance reporting, unit cost calculations and management dashboards.

Business Intelligence Professionals

Business intelligence analysts and reporting specialists develop deeper understanding of Power BI modelling for oil and gas production and financial datasets.

Digital Transformation Professionals

Digital transformation and automation specialists gain practical knowledge for developing data-driven reporting solutions across finance and operational functions.

Management Information Professionals

Management information teams can apply the techniques to recurring executive and operational reporting requirements.

Department Managers

Finance, production, operations and asset managers gain a stronger understanding of how Power BI dashboards can support performance monitoring and analytical review.

Course outline

Oil and Gas Data Foundations for Power BI

This module establishes the foundation for building reliable production and cost reporting models. It examines the structure of operational and financial datasets and explains how source information should be prepared before developing dashboards.

The module introduces Power BI workflows for production volumes, operating expenditure, asset information, cost centres and calendar data. Participants examine common data quality issues and establish a structured approach to preparing information for analysis.

Data Modelling and Star Schema Design

This module develops the data architecture required for integrated production and cost dashboards. Participants examine fact and dimension structures and establish relationships between production, expenditure, assets and reporting periods.

The focus is on creating models that provide reliable analytical pathways while remaining manageable for recurring corporate reporting.

DAX for Production and Cost Analysis

This module develops the calculation capability required to turn structured datasets into useful management information. Participants create DAX measures and examine calculated columns for production, expenditure and performance analysis.

The module focuses on practical calculations that support recurring operational and financial reporting.

Time Intelligence and Interactive Dashboard Design

This module focuses on transforming analytical calculations into interactive production and cost dashboards. Participants apply time intelligence functions and develop dashboard navigation using drill through and slicers.

The module also examines visual selection so that dashboards communicate operational and financial information effectively to different management audiences.

Dashboard Optimisation and Management Reporting

This module brings together the modelling, calculation and dashboard skills developed throughout the course. Participants refine production and cost dashboards and apply report performance optimisation techniques.

The module focuses on creating practical management reporting solutions that support efficient analysis and clear communication across finance, production and operations.

Scheduled dates

Dates	Venue	Format	Fee
12 - 16 Oct 2026	Abu Dhabi, United Arab Emirates	In person	£3,700
12 - 16 Oct 2026	Abuja, Nigeria	In person	£3,700
12 - 16 Oct 2026	Accra, Ghana	In person	£3,700
12 - 16 Oct 2026	Addis Ababa, Ethiopia	In person	£3,700
12 - 16 Oct 2026	Al Ain, United Arab Emirates	In person	£3,700
12 - 16 Oct 2026	Al Khobar, Saudi Arabia	In person	£3,700
12 - 16 Oct 2026	Alberta, Canada	In person	£3,700
12 - 16 Oct 2026	AlUla, Saudi Arabia	In person	£3,700

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12 - 16 Oct 2026	Amman, Jordan	In person	£3,700
12 - 16 Oct 2026	Amsterdam, Netherlands	In person	£3,700
12 - 16 Oct 2026	Athens, Greece	In person	£3,700
12 - 16 Oct 2026	Baku, Azerbaijan	In person	£3,700
12 - 16 Oct 2026	Barcelona, Spain	In person	£3,700
12 - 16 Oct 2026	Berlin, Germany	In person	£3,700
12 - 16 Oct 2026	Boston, United States	In person	£3,700
12 - 16 Oct 2026	Brussels, Belgium	In person	£3,700
12 - 16 Oct 2026	Budapest, Hungary	In person	£3,700
12 - 16 Oct 2026	Cairo, Egypt	In person	£3,700
12 - 16 Oct 2026	Cape Town, South Africa	In person	£3,700
12 - 16 Oct 2026	Casablanca, Morocco	In person	£3,700
12 - 16 Oct 2026	Dammam, Saudi Arabia	In person	£3,700
12 - 16 Oct 2026	Dhahran, Saudi Arabia	In person	£3,700
12 - 16 Oct 2026	Doha, Qatar	In person	£3,700
12 - 16 Oct 2026	Dubai, United Arab Emirates	In person	£3,700
12 - 16 Oct 2026	Edinburgh, United Kingdom	In person	£3,700
12 - 16 Oct 2026	Edmonton, Canada	In person	£3,700
12 - 16 Oct 2026	Frankfurt, Germany	In person	£3,700
12 - 16 Oct 2026	Geneva, Switzerland	In person	£3,700
12 - 16 Oct 2026	Houston, United States	In person	£3,700
12 - 16 Oct 2026	Istanbul, Turkey	In person	£3,700
12 - 16 Oct 2026	Jakarta, Indonesia	In person	£3,700
12 - 16 Oct 2026	Jeddah, Saudi Arabia	In person	£3,700
12 - 16 Oct 2026	Jubail, Saudi Arabia	In person	£3,700
12 - 16 Oct 2026	Khamis Mushait, Saudi Arabia	In person	£3,700

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12 - 16 Oct 2026	Kigali, Rwanda	In person	£3,700
12 - 16 Oct 2026	Kuala Lumpur, Malaysia	In person	£3,700
12 - 16 Oct 2026	Lisbon, Portugal	In person	£3,700
12 - 16 Oct 2026	Liverpool, United Kingdom	In person	£3,700
12 - 16 Oct 2026	London, United Kingdom	In person	£3,700
12 - 16 Oct 2026	Los Angeles, United States	In person	£3,700
12 - 16 Oct 2026	Luanda, Angola	In person	£3,700
12 - 16 Oct 2026	Madrid, Spain	In person	£3,700
12 - 16 Oct 2026	Manama, Bahrain	In person	£3,700
12 - 16 Oct 2026	Marbella, Spain	In person	£3,700
12 - 16 Oct 2026	Marrakech, Morocco	In person	£3,700
12 - 16 Oct 2026	Miami, United States	In person	£3,700
12 - 16 Oct 2026	Milan, Italy	In person	£3,700
12 - 16 Oct 2026	Munich, Germany	In person	£3,700
12 - 16 Oct 2026	Muscat, Oman	In person	£3,700
12 - 16 Oct 2026	Nairobi, Kenya	In person	£3,700
12 - 16 Oct 2026	New York, United States	In person	£3,700
12 - 16 Oct 2026	Nice, France	In person	£3,700
12 - 16 Oct 2026	Nouakchott, Mauritania	In person	£3,700
12 - 16 Oct 2026	Oslo, Norway	In person	£3,700
12 - 16 Oct 2026	Paris, France	In person	£3,700
12 - 16 Oct 2026	Port Louis, Mauritius	In person	£3,700
12 - 16 Oct 2026	Prague, Czech Republic	In person	£3,700
12 - 16 Oct 2026	Pretoria, South Africa	In person	£3,700
12 - 16 Oct 2026	Riyadh, Saudi Arabia	In person	£3,700
12 - 16 Oct 2026	Rome, Italy	In person	£3,700

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12 - 16 Oct 2026	Sarajevo, Bosnia and Herzegovina	In person	£3,700
12 - 16 Oct 2026	Sharm El Sheikh, Egypt	In person	£3,700
12 - 16 Oct 2026	Singapore	In person	£3,700
12 - 16 Oct 2026	Stockholm, Sweden	In person	£3,700
12 - 16 Oct 2026	Tokyo, Japan	In person	£3,700
12 - 16 Oct 2026	Toronto, Canada	In person	£3,700
12 - 16 Oct 2026	Tromso, Norway	In person	£3,700
12 - 16 Oct 2026	Vienna, Austria	In person	£3,700
12 - 16 Oct 2026	Zagreb, Croatia	In person	£3,700
12 - 16 Oct 2026	Zurich, Switzerland	In person	£3,700
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08 - 12 Feb 2027	Dammam, Saudi Arabia	In person	£3,700
08 - 12 Feb 2027	Dhahran, Saudi Arabia	In person	£3,700
08 - 12 Feb 2027	Doha, Qatar	In person	£3,700
08 - 12 Feb 2027	Dubai, United Arab Emirates	In person	£3,700
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11 - 15 Oct 2027	Al Ain, United Arab Emirates	In person	£3,700
11 - 15 Oct 2027	Al Khobar, Saudi Arabia	In person	£3,700
11 - 15 Oct 2027	Alberta, Canada	In person	£3,700
11 - 15 Oct 2027	AlUla, Saudi Arabia	In person	£3,700
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11 - 15 Oct 2027	Casablanca, Morocco	In person	£3,700
11 - 15 Oct 2027	Dammam, Saudi Arabia	In person	£3,700
11 - 15 Oct 2027	Dhahran, Saudi Arabia	In person	£3,700
11 - 15 Oct 2027	Doha, Qatar	In person	£3,700
11 - 15 Oct 2027	Dubai, United Arab Emirates	In person	£3,700
11 - 15 Oct 2027	Edinburgh, United Kingdom	In person	£3,700
11 - 15 Oct 2027	Edmonton, Canada	In person	£3,700
11 - 15 Oct 2027	Frankfurt, Germany	In person	£3,700
11 - 15 Oct 2027	Geneva, Switzerland	In person	£3,700
11 - 15 Oct 2027	Houston, United States	In person	£3,700

Dates	Venue	Format	Fee
11 - 15 Oct 2027	Istanbul, Turkey	In person	£3,700
11 - 15 Oct 2027	Jakarta, Indonesia	In person	£3,700
11 - 15 Oct 2027	Jeddah, Saudi Arabia	In person	£3,700
11 - 15 Oct 2027	Jubail, Saudi Arabia	In person	£3,700
11 - 15 Oct 2027	Khamis Mushait, Saudi Arabia	In person	£3,700
11 - 15 Oct 2027	Kigali, Rwanda	In person	£3,700
11 - 15 Oct 2027	Kuala Lumpur, Malaysia	In person	£3,700
11 - 15 Oct 2027	Lisbon, Portugal	In person	£3,700
11 - 15 Oct 2027	Liverpool, United Kingdom	In person	£3,700
11 - 15 Oct 2027	London, United Kingdom	In person	£3,700
11 - 15 Oct 2027	Los Angeles, United States	In person	£3,700
11 - 15 Oct 2027	Luanda, Angola	In person	£3,700
11 - 15 Oct 2027	Madrid, Spain	In person	£3,700
11 - 15 Oct 2027	Manama, Bahrain	In person	£3,700
11 - 15 Oct 2027	Marbella, Spain	In person	£3,700
11 - 15 Oct 2027	Marrakech, Morocco	In person	£3,700
11 - 15 Oct 2027	Miami, United States	In person	£3,700
11 - 15 Oct 2027	Milan, Italy	In person	£3,700
11 - 15 Oct 2027	Munich, Germany	In person	£3,700
11 - 15 Oct 2027	Muscat, Oman	In person	£3,700
11 - 15 Oct 2027	Nairobi, Kenya	In person	£3,700
11 - 15 Oct 2027	New York, United States	In person	£3,700
11 - 15 Oct 2027	Nice, France	In person	£3,700
11 - 15 Oct 2027	Nouakchott, Mauritania	In person	£3,700
11 - 15 Oct 2027	Oslo, Norway	In person	£3,700
11 - 15 Oct 2027	Paris, France	In person	£3,700

Dates	Venue	Format	Fee
11 - 15 Oct 2027	Port Louis, Mauritius	In person	£3,700
11 - 15 Oct 2027	Prague, Czech Republic	In person	£3,700
11 - 15 Oct 2027	Pretoria, South Africa	In person	£3,700
11 - 15 Oct 2027	Riyadh, Saudi Arabia	In person	£3,700
11 - 15 Oct 2027	Rome, Italy	In person	£3,700
11 - 15 Oct 2027	Sarajevo, Bosnia and Herzegovina	In person	£3,700
11 - 15 Oct 2027	Sharm El Sheikh, Egypt	In person	£3,700
11 - 15 Oct 2027	Singapore	In person	£3,700
11 - 15 Oct 2027	Stockholm, Sweden	In person	£3,700
11 - 15 Oct 2027	Tokyo, Japan	In person	£3,700
11 - 15 Oct 2027	Toronto, Canada	In person	£3,700
11 - 15 Oct 2027	Tromso, Norway	In person	£3,700
11 - 15 Oct 2027	Vienna, Austria	In person	£3,700
11 - 15 Oct 2027	Zagreb, Croatia	In person	£3,700
11 - 15 Oct 2027	Zurich, Switzerland	In person	£3,700
11 - 15 Oct 2027	Online, Virtual	Online	£3,700

Certificate

Attendees receive a Certificate of Completion from Institute For Oil & Gas Training upon finishing the course. The certificate is issued to participants who fulfil the course attendance requirement and complete the scheduled course programme.