

Hydrocarbon Accounting & DVR Excellence: Refinery Operations Training Course

OGI-1139 · 5 days · 15 CPD hours · English

Overview

Hydrocarbon Accounting & DVR Excellence for Refinery Operations is a specialised professional development programme from [Institute For Oil & Gas Training](#) designed for professionals responsible for measurement integrity, hydrocarbon accounting, allocation, reconciliation, inventory control, loss management and commercial assurance across refinery operations. The course addresses the operational and commercial skills required to connect physical hydrocarbon movements with reliable measurement data, refinery mass balance, DVR processes, inventory records and financial outcomes.

Modern refinery operations depend on accurate information at every stage of the hydrocarbon value chain. Crude receipts, production streams, intermediate transfers, blending activities, finished product movements, tank inventories and sales transactions all generate measurement and accounting information. When these information streams are inconsistent, poorly validated or insufficiently reconciled, organisations face difficulties in identifying losses, explaining variances, maintaining inventory accuracy and establishing confidence in commercial reporting.

This course develops an integrated understanding of hydrocarbon accounting rather than treating measurement, operations, inventory and finance as separate activities. Participants examine how metering technologies, instrumentation, SCADA, DCS, historians and enterprise systems contribute to the accounting process. They also explore data validation, uncertainty management, allocation logic, meter performance, custody transfer, reconciliation boundaries and exception handling.

The programme places particular emphasis on refinery mass balance and DVR. Participants examine physical and statistical reconciliation methods, constraint-based optimisation, measurement bias and the identification of abnormal measurement behaviour. The programme also addresses loss categorisation, root cause analysis, loss trending and the management of unaccounted hydrocarbons.

Commercial integration is another central component. The course connects crude receipt, processing, product yield, tank movements, terminal transfers, sales reconciliation, inventory valuation and revenue assurance. Participants develop an understanding of how operational information moves towards commercial statements and how ERP platforms such as SAP and Oracle support integrated accounting processes.

The programme also addresses digitalisation and data governance. Refinery hydrocarbon accounting increasingly depends on interconnected measurement systems, reconciliation engines, historians, ERP platforms and structured master data. Strong data ownership, stewardship, validation and governance therefore form an important part of effective hydrocarbon accounting.

Institute For Oil & Gas Training delivers this course for professionals who need a practical understanding of how measurement, operational data, reconciliation and commercial accounting work together. The focus remains on applying concepts to realistic refinery situations and strengthening the ability to identify discrepancies, investigate

causes and support reliable decision-making.

Objectives

- Explain the role of hydrocarbon accounting across refinery operations and the wider value chain
- Analyse refinery material flow pathways from crude receipt through processing, storage and product movement
- Assess how measurement integrity influences operational and commercial outcomes
- Understand the role of metering technologies and instrumentation in hydrocarbon accounting
- Apply structured approaches to measurement data validation and assurance
- Interpret allocation principles for crude, intermediates and finished products
- Understand contractual and commercial allocation requirements
- Assess meter performance, calibration, proving and measurement uncertainty
- Apply practical approaches to custody transfer assurance
- Identify abnormal measurement and data patterns
- Establish structured daily validation and exception handling routines
- Develop an understanding of refinery mass balance architecture
- Apply physical and statistical reconciliation concepts
- Understand constraint-based reconciliation and measurement bias
- Categorise operational, measurement and accounting losses
- Apply root cause analysis to hydrocarbon discrepancies
- Improve approaches to tank farm measurement and stock reconciliation
- Manage unaccounted hydrocarbons through structured investigation
- Connect production accounting with inventory accounting

- Reconcile refinery, terminal and tank farm movements
- Understand product sales reconciliation and revenue assurance
- Connect operational data with financial outcomes
- Understand the role of ERP systems in hydrocarbon accounting
- Evaluate digitalisation opportunities across measurement and reconciliation activities
- Understand hydrocarbon accounting systems and DVR platforms
- Strengthen data ownership, stewardship and master data practices
- Apply KPI and dashboard concepts to hydrocarbon accounting performance

Training methodology

Institute For Oil & Gas Training uses an applied corporate learning approach built around refinery scenarios and practical hydrocarbon accounting challenges. The methodology connects technical concepts with operational and commercial situations so that participants can relate measurement information to actual refinery management requirements.

Case studies form a central part of the delivery approach. Participants work through situations involving crude receipt, production streams, blending, tank inventories, intermediate transfers and finished product movements. These exercises demonstrate how discrepancies can emerge between different measurement points and how systematic validation and reconciliation help identify the source of the variance.

Practical reconciliation exercises focus on refinery mass balance, measurement data and DVR principles. Participants examine information from different points within a refinery system and consider how reconciliation boundaries, constraints and measurement uncertainty affect the resulting balance. This approach develops the ability to interpret reconciliation results rather than simply reviewing a final variance figure.

Scenario-based exercises address abnormal data patterns and exception handling. Participants assess examples of inconsistent readings, unusual movements, missing information and measurement deviations. They then consider appropriate validation routines, investigation steps and escalation processes.

The course also incorporates commercial scenarios involving allocation, custody transfer, inventory reconciliation and product sales. Participants examine how operational measurements support contractual and commercial reporting and how discrepancies can affect downstream accounting processes.

Group exercises encourage participants to consider hydrocarbon accounting from different functional perspectives. Operations, measurement, engineering, finance, commercial and data professionals often work with different

information sets and priorities. The methodology therefore encourages cross-functional analysis and demonstrates the importance of a common reconciliation framework.

Real-world refinery scenarios are used to connect technical measurement with business outcomes. Participants examine how measurement integrity influences inventory accuracy, loss identification, commercial reconciliation and revenue assurance.

Digital and systems-based exercises cover the relationship between SCADA, DCS, historians, hydrocarbon accounting systems, DVR platforms and ERP environments. This enables participants to understand the flow of operational information through the wider accounting and reporting environment.

Organisational impact

Effective hydrocarbon accounting provides refinery organisations with a structured basis for understanding the movement, measurement and commercial treatment of hydrocarbons. This course supports organisations in strengthening the connections between operations, measurement, inventory, commercial reporting and finance.

Improved measurement assurance supports more consistent use of measurement information. Organisations benefit from stronger approaches to calibration, proving, uncertainty management, data validation and exception handling. These practices provide a clearer basis for identifying measurement-related discrepancies and investigating their operational significance.

A stronger refinery mass balance process also improves visibility of material movements. Participants learn how to establish reconciliation boundaries, review balancing constraints and interpret differences between measured inputs and outputs. This supports systematic investigation rather than relying on isolated observations or manual assumptions.

The course strengthens loss control by providing structured approaches to loss categorisation, trending and root cause analysis. Organisations can distinguish between operational losses, measurement-related discrepancies and accounting differences, creating a clearer basis for corrective action and performance monitoring.

Inventory accuracy is another important organisational benefit. Tank farm measurements, stock reconciliation cycles and movement documentation all contribute to the quality of refinery inventory information. Stronger reconciliation practices support better alignment between physical stock records and accounting information.

The programme also strengthens commercial assurance. Participants examine how product movements, sales information and operational measurements connect with commercial reporting. This supports better visibility of discrepancies between physical movements and commercial records.

Integration with ERP environments provides another organisational benefit. Understanding the relationship between hydrocarbon accounting systems and platforms such as SAP and Oracle supports more effective communication between operational and financial functions.

The digitalisation component helps organisations identify opportunities for automation in measurement validation, reconciliation and reporting. Digital reconciliation engines, historians and integrated systems can support more consistent information flows when supported by appropriate governance and data ownership.

The programme also contributes to stronger cross-functional accountability. Hydrocarbon accounting depends on information generated by operations, measurement, engineering, inventory, commercial and finance teams. A common understanding of reconciliation principles helps these functions work from consistent definitions, boundaries and validation requirements.

Personal impact

Participants develop a broader understanding of refinery hydrocarbon accounting and its relationship with operations, measurement, inventory and finance. This enables them to interpret hydrocarbon information within a wider business context.

The course strengthens practical measurement management skills. Participants develop greater confidence in examining metering systems, calibration, proving, uncertainty and measurement performance as components of a wider accounting process.

Participants also develop reconciliation skills. They learn how to examine mass balance structures, investigate differences, interpret measurement bias and understand the role of constraints in reconciliation models.

The loss control component strengthens analytical capability. Participants learn how to categorise discrepancies, investigate root causes, identify abnormal trends and use performance information to support corrective action.

Professionals involved in inventory management gain a stronger understanding of tank farm measurement, movement reconciliation and stock accuracy. Commercial and finance professionals gain greater visibility of how operational measurements contribute to commercial reporting and revenue assurance.

The digitalisation content strengthens awareness of modern hydrocarbon accounting systems, DVR platforms, historians and ERP integration. Data governance topics also develop understanding of ownership, stewardship, master data and data quality.

These capabilities support stronger cross-functional communication and enable participants to contribute more effectively to operational reviews, reconciliation activities, assurance processes and commercial discussions.

Who should attend

Refinery Operations Managers

Suitable for managers responsible for refinery production, material movements, operational accountability and performance because hydrocarbon accounting directly connects operational activities with measured flows and reconciliation.

Hydrocarbon Accounting Professionals

Designed for specialists responsible for hydrocarbon balances, accounting records, allocation, reconciliation, inventory and commercial reporting.

Measurement and Metering Engineers

Relevant for professionals responsible for metering systems, calibration, proving, uncertainty, measurement performance and custody transfer assurance.

Instrumentation and Control Engineers

Useful for professionals managing instrumentation, measurement signals, DCS, SCADA and associated operational data systems.

Process Engineers

Relevant for engineers who need to understand refinery material flows, production streams, mass balance boundaries, reconciliation and measurement discrepancies.

Inventory and Tank Farm Professionals

Designed for personnel responsible for tank measurement, stock reconciliation, product movements, terminal integration and inventory accuracy.

Commercial and Supply Chain Professionals

Useful for professionals involved in product movements, allocation, sales reconciliation, contractual requirements and commercial reporting.

Finance and Accounting Professionals

Relevant for finance personnel who need to understand how physical hydrocarbon movements and operational data connect with inventory accounting, revenue reporting and commercial assurance.

Data and Digital Transformation Professionals

Suitable for professionals responsible for hydrocarbon accounting platforms, historians, ERP integration, master data, data governance and digitalisation initiatives.

Senior Technical and Functional Managers

Appropriate for senior professionals who oversee operational, technical, commercial or financial functions and require an integrated understanding of refinery hydrocarbon accounting.

Course outline

Refinery Hydrocarbon Accounting Foundations

This module establishes the operational and measurement foundations required for effective hydrocarbon accounting. It examines refinery material flow pathways, production streams, blending activities and product value drivers while establishing the connection between measurement integrity and commercial outcomes.

Allocation, Metering and Measurement Assurance

This module develops practical understanding of allocation, metering control and custody transfer assurance. It examines how crude, intermediate and finished product quantities are allocated across refinery, terminal and pipeline systems and how measurement performance supports reliable commercial transactions.

Mass Balance, DVR and Loss Control

This module focuses on the analytical core of refinery hydrocarbon accounting. Participants examine refinery mass balance architecture, reconciliation boundaries, DVR concepts, measurement bias and loss investigation. The module connects physical measurements with statistical reconciliation and performance analysis.

Inventory, Commercial Accounting and Revenue Assurance

This module connects physical refinery operations with inventory and commercial accounting. It examines crude receipt, processing, product yield, tank movements, terminal integration, inventory valuation, product sales reconciliation and revenue assurance. Participants also explore the connection between operational information and ERP environments.

Digital Hydrocarbon Accounting, Data Governance and Performance

This module focuses on the digital operating environment supporting modern hydrocarbon accounting. Participants examine digitalisation pathways, hydrocarbon accounting platforms, DVR engines, historian integration, ERP connectivity, master data, data ownership, stewardship and performance analytics.

Scheduled dates

Dates	Venue	Format	Fee
05 - 09 Oct 2026	Abu Dhabi, United Arab Emirates	In person	£4,500
05 - 09 Oct 2026	Abuja, Nigeria	In person	£4,500
05 - 09 Oct 2026	Accra, Ghana	In person	£4,500
05 - 09 Oct 2026	Addis Ababa, Ethiopia	In person	£4,500
05 - 09 Oct 2026	Al Ain, United Arab Emirates	In person	£4,500
05 - 09 Oct 2026	Al Khobar, Saudi Arabia	In person	£4,500
05 - 09 Oct 2026	Alberta, Canada	In person	£4,500
05 - 09 Oct 2026	AlUla, Saudi Arabia	In person	£4,500
05 - 09 Oct 2026	Amman, Jordan	In person	£4,500
05 - 09 Oct 2026	Amsterdam, Netherlands	In person	£4,500
05 - 09 Oct 2026	Athens, Greece	In person	£4,500
05 - 09 Oct 2026	Baku, Azerbaijan	In person	£4,500

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05 - 09 Oct 2026	Barcelona, Spain	In person	£4,500
05 - 09 Oct 2026	Berlin, Germany	In person	£4,500
05 - 09 Oct 2026	Boston, United States	In person	£4,500
05 - 09 Oct 2026	Brussels, Belgium	In person	£4,500
05 - 09 Oct 2026	Budapest, Hungary	In person	£4,500
05 - 09 Oct 2026	Cairo, Egypt	In person	£4,500
05 - 09 Oct 2026	Cape Town, South Africa	In person	£4,500
05 - 09 Oct 2026	Casablanca, Morocco	In person	£4,500
05 - 09 Oct 2026	Dammam, Saudi Arabia	In person	£4,500
05 - 09 Oct 2026	Dhahran, Saudi Arabia	In person	£4,500
05 - 09 Oct 2026	Doha, Qatar	In person	£4,500
05 - 09 Oct 2026	Dubai, United Arab Emirates	In person	£4,500
05 - 09 Oct 2026	Edinburgh, United Kingdom	In person	£4,500
05 - 09 Oct 2026	Edmonton, Canada	In person	£4,500
05 - 09 Oct 2026	Frankfurt, Germany	In person	£4,500
05 - 09 Oct 2026	Geneva, Switzerland	In person	£4,500
05 - 09 Oct 2026	Houston, United States	In person	£4,500
05 - 09 Oct 2026	Istanbul, Turkey	In person	£4,500
05 - 09 Oct 2026	Jakarta, Indonesia	In person	£4,500
05 - 09 Oct 2026	Jeddah, Saudi Arabia	In person	£4,500
05 - 09 Oct 2026	Jubail, Saudi Arabia	In person	£4,500
05 - 09 Oct 2026	Khamis Mushait, Saudi Arabia	In person	£4,500
05 - 09 Oct 2026	Kigali, Rwanda	In person	£4,500
05 - 09 Oct 2026	Kuala Lumpur, Malaysia	In person	£4,500
05 - 09 Oct 2026	Lisbon, Portugal	In person	£4,500
05 - 09 Oct 2026	Liverpool, United Kingdom	In person	£4,500

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05 - 09 Oct 2026	London, United Kingdom	In person	£4,500
05 - 09 Oct 2026	Los Angeles, United States	In person	£4,500
05 - 09 Oct 2026	Luanda, Angola	In person	£4,500
05 - 09 Oct 2026	Madrid, Spain	In person	£4,500
05 - 09 Oct 2026	Manama, Bahrain	In person	£4,500
05 - 09 Oct 2026	Marbella, Spain	In person	£4,500
05 - 09 Oct 2026	Marrakech, Morocco	In person	£4,500
05 - 09 Oct 2026	Miami, United States	In person	£4,500
05 - 09 Oct 2026	Milan, Italy	In person	£4,500
05 - 09 Oct 2026	Munich, Germany	In person	£4,500
05 - 09 Oct 2026	Muscat, Oman	In person	£4,500
05 - 09 Oct 2026	Nairobi, Kenya	In person	£4,500
05 - 09 Oct 2026	New York, United States	In person	£4,500
05 - 09 Oct 2026	Nice, France	In person	£4,500
05 - 09 Oct 2026	Nouakchott, Mauritania	In person	£4,500
05 - 09 Oct 2026	Oslo, Norway	In person	£4,500
05 - 09 Oct 2026	Paris, France	In person	£4,500
05 - 09 Oct 2026	Port Louis, Mauritius	In person	£4,500
05 - 09 Oct 2026	Prague, Czech Republic	In person	£4,500
05 - 09 Oct 2026	Pretoria, South Africa	In person	£4,500
05 - 09 Oct 2026	Riyadh, Saudi Arabia	In person	£4,500
05 - 09 Oct 2026	Rome, Italy	In person	£4,500
05 - 09 Oct 2026	Sarajevo, Bosnia and Herzegovina	In person	£4,500
05 - 09 Oct 2026	Sharm El Sheikh, Egypt	In person	£4,500
05 - 09 Oct 2026	Singapore	In person	£4,500
05 - 09 Oct 2026	Stockholm, Sweden	In person	£4,500

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05 - 09 Oct 2026	Tokyo, Japan	In person	£4,500
05 - 09 Oct 2026	Toronto, Canada	In person	£4,500
05 - 09 Oct 2026	Tromso, Norway	In person	£4,500
05 - 09 Oct 2026	Vienna, Austria	In person	£4,500
05 - 09 Oct 2026	Zagreb, Croatia	In person	£4,500
05 - 09 Oct 2026	Zurich, Switzerland	In person	£4,500
05 - 09 Oct 2026	Online, Virtual	Online	£4,500
01 - 05 Feb 2027	Abu Dhabi, United Arab Emirates	In person	£4,500
01 - 05 Feb 2027	Abuja, Nigeria	In person	£4,500
01 - 05 Feb 2027	Accra, Ghana	In person	£4,500
01 - 05 Feb 2027	Addis Ababa, Ethiopia	In person	£4,500
01 - 05 Feb 2027	Al Ain, United Arab Emirates	In person	£4,500
01 - 05 Feb 2027	Al Khobar, Saudi Arabia	In person	£4,500
01 - 05 Feb 2027	Alberta, Canada	In person	£4,500
01 - 05 Feb 2027	AlUla, Saudi Arabia	In person	£4,500
01 - 05 Feb 2027	Amman, Jordan	In person	£4,500
01 - 05 Feb 2027	Amsterdam, Netherlands	In person	£4,500
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01 - 05 Feb 2027	Cairo, Egypt	In person	£4,500
01 - 05 Feb 2027	Cape Town, South Africa	In person	£4,500

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01 - 05 Feb 2027	Casablanca, Morocco	In person	£4,500
01 - 05 Feb 2027	Dammam, Saudi Arabia	In person	£4,500
01 - 05 Feb 2027	Dhahran, Saudi Arabia	In person	£4,500
01 - 05 Feb 2027	Doha, Qatar	In person	£4,500
01 - 05 Feb 2027	Dubai, United Arab Emirates	In person	£4,500
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01 - 05 Feb 2027	Liverpool, United Kingdom	In person	£4,500
01 - 05 Feb 2027	London, United Kingdom	In person	£4,500
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01 - 05 Feb 2027	Luanda, Angola	In person	£4,500
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01 - 05 Feb 2027	Toronto, Canada	In person	£4,500
01 - 05 Feb 2027	Tromso, Norway	In person	£4,500
01 - 05 Feb 2027	Vienna, Austria	In person	£4,500
01 - 05 Feb 2027	Zagreb, Croatia	In person	£4,500
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31 May - 04 Jun 2027	Abu Dhabi, United Arab Emirates	In person	£4,500
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31 May - 04 Jun 2027	Addis Ababa, Ethiopia	In person	£4,500
31 May - 04 Jun 2027	Al Ain, United Arab Emirates	In person	£4,500
31 May - 04 Jun 2027	Al Khobar, Saudi Arabia	In person	£4,500
31 May - 04 Jun 2027	Alberta, Canada	In person	£4,500
31 May - 04 Jun 2027	AlUla, Saudi Arabia	In person	£4,500
31 May - 04 Jun 2027	Amman, Jordan	In person	£4,500
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04 - 08 Oct 2027	Al Ain, United Arab Emirates	In person	£4,500
04 - 08 Oct 2027	Al Khobar, Saudi Arabia	In person	£4,500
04 - 08 Oct 2027	Alberta, Canada	In person	£4,500

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04 - 08 Oct 2027	AlUla, Saudi Arabia	In person	£4,500
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04 - 08 Oct 2027	Casablanca, Morocco	In person	£4,500
04 - 08 Oct 2027	Dammam, Saudi Arabia	In person	£4,500
04 - 08 Oct 2027	Dhahran, Saudi Arabia	In person	£4,500
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04 - 08 Oct 2027	Houston, United States	In person	£4,500
04 - 08 Oct 2027	Istanbul, Turkey	In person	£4,500
04 - 08 Oct 2027	Jakarta, Indonesia	In person	£4,500
04 - 08 Oct 2027	Jeddah, Saudi Arabia	In person	£4,500
04 - 08 Oct 2027	Jubail, Saudi Arabia	In person	£4,500

Dates	Venue	Format	Fee
04 - 08 Oct 2027	Khamis Mushait, Saudi Arabia	In person	£4,500
04 - 08 Oct 2027	Kigali, Rwanda	In person	£4,500
04 - 08 Oct 2027	Kuala Lumpur, Malaysia	In person	£4,500
04 - 08 Oct 2027	Lisbon, Portugal	In person	£4,500
04 - 08 Oct 2027	Liverpool, United Kingdom	In person	£4,500
04 - 08 Oct 2027	London, United Kingdom	In person	£4,500
04 - 08 Oct 2027	Los Angeles, United States	In person	£4,500
04 - 08 Oct 2027	Luanda, Angola	In person	£4,500
04 - 08 Oct 2027	Madrid, Spain	In person	£4,500
04 - 08 Oct 2027	Manama, Bahrain	In person	£4,500
04 - 08 Oct 2027	Marbella, Spain	In person	£4,500
04 - 08 Oct 2027	Marrakech, Morocco	In person	£4,500
04 - 08 Oct 2027	Miami, United States	In person	£4,500
04 - 08 Oct 2027	Milan, Italy	In person	£4,500
04 - 08 Oct 2027	Munich, Germany	In person	£4,500
04 - 08 Oct 2027	Muscat, Oman	In person	£4,500
04 - 08 Oct 2027	Nairobi, Kenya	In person	£4,500
04 - 08 Oct 2027	New York, United States	In person	£4,500
04 - 08 Oct 2027	Nice, France	In person	£4,500
04 - 08 Oct 2027	Nouakchott, Mauritania	In person	£4,500
04 - 08 Oct 2027	Oslo, Norway	In person	£4,500
04 - 08 Oct 2027	Paris, France	In person	£4,500
04 - 08 Oct 2027	Port Louis, Mauritius	In person	£4,500
04 - 08 Oct 2027	Prague, Czech Republic	In person	£4,500
04 - 08 Oct 2027	Pretoria, South Africa	In person	£4,500
04 - 08 Oct 2027	Riyadh, Saudi Arabia	In person	£4,500

Dates	Venue	Format	Fee
04 - 08 Oct 2027	Rome, Italy	In person	£4,500
04 - 08 Oct 2027	Sarajevo, Bosnia and Herzegovina	In person	£4,500
04 - 08 Oct 2027	Sharm El Sheikh, Egypt	In person	£4,500
04 - 08 Oct 2027	Singapore	In person	£4,500
04 - 08 Oct 2027	Stockholm, Sweden	In person	£4,500
04 - 08 Oct 2027	Tokyo, Japan	In person	£4,500
04 - 08 Oct 2027	Toronto, Canada	In person	£4,500
04 - 08 Oct 2027	Tromso, Norway	In person	£4,500
04 - 08 Oct 2027	Vienna, Austria	In person	£4,500
04 - 08 Oct 2027	Zagreb, Croatia	In person	£4,500
04 - 08 Oct 2027	Zurich, Switzerland	In person	£4,500
04 - 08 Oct 2027	Online, Virtual	Online	£4,500

Certificate

Attendees who successfully finish the course receive a Certificate of Completion from Institute For Oil & Gas Training.

The certificate confirms completion of the professional development programme. Participants are required to attend the course in accordance with the Institute For Oil & Gas Training attendance requirement and complete the programme to receive the Certificate of Completion.